

# LG Display

## CONSOLIDATED STATEMENTS OF CASH FLOW

(In millions of KRW)

(The financial statements are based on unaudited K\_IFRS)

|  | 2020                         |                               |
|--|------------------------------|-------------------------------|
|  | Three months<br>ended Dec 31 | Twelve months<br>ended Dec 31 |
| <b>Net Income</b>                            | 620,971                      | (70,636)                      |
| Depreciation                                 | 995,664                      | 3,727,001                     |
| Amortization                                 | 93,202                       | 407,842                       |
| Others                                       | (928,386)                    | (2,472,719)                   |
| <b>Operating Cash Flow</b>                   | <b>781,451</b>               | <b>1,591,488</b>              |
| Net Change in Working Capital*               | 222,798                      | 678,096                       |
| Change in accounts receivable                | 251,627                      | (363,432)                     |
| Change in inventory                          | 229,068                      | (119,501)                     |
| Change in accounts payable                   | (257,897)                    | 1,161,029                     |
| <b>Cash Flow from Operation</b>              | <b>1,004,249</b>             | <b>2,269,584</b>              |
| <b>Cash Flow from Investing</b>              | <b>(254,807)</b>             | <b>(2,319,316)</b>            |
| Acquisition of property, plant and equipment | (436,086)                    | (2,603,544)                   |
| Intangible assets investment                 | (60,255)                     | (353,313)                     |
| Acquisition of equity method investments     | (1)                          | (3,227)                       |
| Others                                       | 241,535                      | 640,768                       |
| <b>Cash Flow before Financing</b>            | <b>749,442</b>               | <b>(49,732)</b>               |
| Cash Flow from Financing Activities          | 103,491                      | 770,948                       |
| Dividend                                     | 0                            | 0                             |
| Increase In Minority Interest                | 76,050                       | 160,880                       |
| Increase In Cash of Subsidiary Acquisition   | 0                            | 0                             |
| <b>Net Cash Flow</b>                         | <b>928,983</b>               | <b>882,096</b>                |

\* Working Capital consists of net change in AR, Inventory & AP

- Working Capital includes F/X effect

- These financial statements are provided for informational purposes only.